SOUTHERN DISTRICT OF NEW YORK		
	- x	
In the metter of the application of		C:-:1 A -4:- N- 11 5000 IIA
In the matter of the application of		Civil Action No. 11-cv-5988-UA
THE BANK OF NEW YORK MELLON (as	*	
Trustee under various Pooling and Servicing	•	
Agreements and Indenture Trustee under various	:	
Indentures), et al.,		
	2	RULE 7.1 DISCLOSURE
Petitioners,	•	STATEMENT
	•	
- against -	*	
	•	
WALNUT PLACE LLC, et al.,		
727 ° 1557 F 1915	•	
Intervenor-Respondents.		
	•	
	- X	

UNITED STATES DISTRICT COURT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrates of the court to evaluate possible disqualification or recusal, the undersigned counsel for Ambac Assurance Corporation and The Segregated Account of Ambac Assurance Corporation certifies that (i) Ambac Assurance Corporation (a nongovernmental corporate party) is wholly owned by Ambac Financial Group, Inc., which is a public company that was formerly traded on the New York Stock Exchange, and (ii) The Segregated Account of Ambac Assurance Corporation is a segregated account that was established on March 24, 2010, pursuant to Wis. Stat. § 611.24, with the approval of the Office of the Commissioner of Insurance of the State of Wisconsin. The Segregated Account is a separate Wisconsin insurer.

Dated: New York, New York August 30, 2011

Respectfully submitted,

AMBAC ASSURANCE CORPORATION and THE SEGREGATED ACCOUNT OF AMBAC ASSURANCE CORPORATION

Bv:

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